



FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

33

24TH/25TH
AUGUST 2026



CERTIFIED
ISO 9001



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.83	Bearish
High & Medium	0.59	Fair
Leafy	0.76	Fair
Semi Leafy	0.65	Fair
Tippy/Small Leaf	0.86	Fair
Premium Flowery	0.05	Fair
Off Grade	1.15	Irregular
Dust	0.54	Irregular
Total	5.43	Fair general

ORDER OF SALE

SALE NO : 33

24TH/25TH AUGUST 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Lanka Commodity Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd
Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
John Keells PLC	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd	John Keells PLC
Ceylon Tea Brokers PLC	John Keells PLC	Eastern Brokers Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 11,334 LOTS TOTALLING 5,431,053 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	809	827,092
High & Medium	1,456	591,510
Low Grown - Leafy	2,167	760,432
Low Grown - Semi Leafy	1,643	647,894
Low Grown - Tippy	1,932	858,180
Premium Flowery	417	52,146
Off Grades	2,307	1,152,043
Dust	603	541,756
Total	11,334	5,431,053
Re - Prints	1,572	792,510

SETTLEMENT DATES

28/08/2026 31/08/2026 01/09/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

Westerns were irregular with only a handful of good liquoring teas. Nuwara Eliyas showed no appreciable change. Uda Pussellawas were mostly plain, whilst the Uvas were barely maintained. Low Grown were similar to last.

COMMENTS

Auction offerings totalled 5.4 M/Kgs. Leafy/Semi-Leafy teas in the Low Grown and High & Mid Grown sectors met with fair demand, whilst the Orthodox/Rotovane BOP/BOPF's continued to encounter a bearish market sentiment with heavy withdrawals.

Ex-Estate offerings comprised of 0.83 M/Kgs. Overall quality of teas showed no improvement with a greater availability of the offerings comprising of fair average quality teas.

Better Western BOP's declined by Rs. 50 per kg and more following quality with the exception of a few invoices that sold firm to dearer on last. Corresponding BOPF's - A few select invoices were firm and Rs. 20-40 per kg easier, whilst the others declined further. In the Below Best category, a few select BOP invoices where quality was maintained were barely steady, whilst the others declined by Rs. 20-40 per kg and more. Corresponding BOPF's were irregular and up to Rs. 20 per kg easier. At the lower end of the market, BOP/BOPF's were firm and Rs. 20-40 per kg easier. Nuwara Eliya BOP's - No offerings available, whilst the corresponding BOPF's were firm around last. Uva/Uda Pussellawa BOP's - A majority of the teas were unsold with bids substantially below the previous week's levels. Corresponding BOPF's - Uda Pussellawa's were mostly unsold. Uva's - A few select coloury invoices were firm, whilst the others remained unsold.

High & Mid Grown CTC teas - BP1's had hardly any offerings. PF1's - Better teas sold around last, whilst the others were irregular. Corresponding Low Grown varieties - BP1's met with less demand, whilst the PF1's sold around last.

Less demand from shippers to the UK and the continent. South Africa appeared inactive. Japan and China too were less forceful and often operated at lower levels together with shippers to the CIS and Middle East.

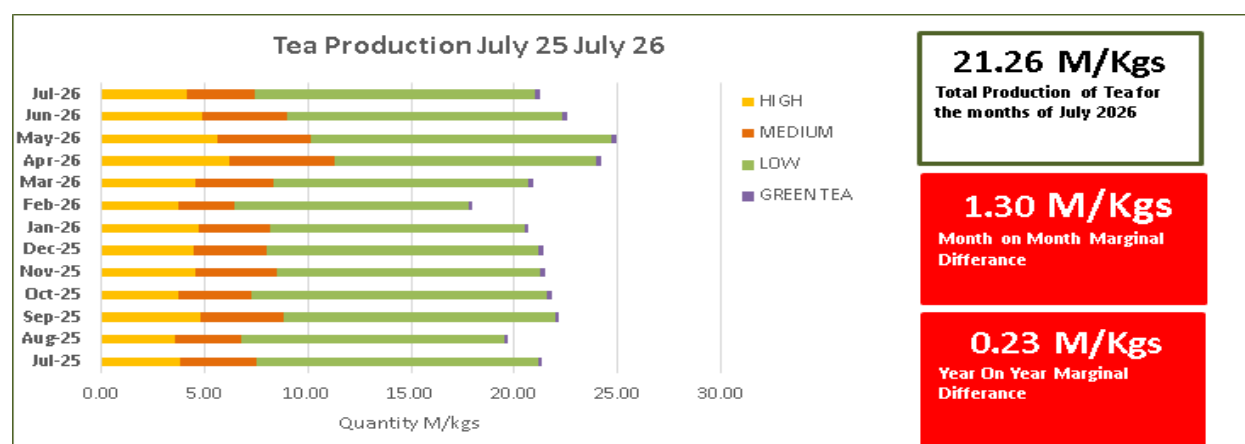
Low Grown totalled approximately 2.3 M/Kgs with all categories witnessing fair demand.

In the Leafy and Semi-Leafy catalogues - BOP1's, OP's and PEK's in general were firm, whilst the OP1's were firm to dearer. Select Best and Best together with the Below Best varieties were firm, whilst the teas at the bottom were easier. High-priced PEK1's declined, whilst the Best and Below Best varieties maintained. Teas at the bottom together with the small PEK1 varieties appreciated.

In the Tippy catalogue, FBOP's together with the FBOP1's, in general, were dearer. Select Best FF1's were firm, whilst the Best varieties were firm to easier. Below Best and teas at the bottom appreciated.

In the Premium catalogue, Tippy teas were easier, in general.

NATIONAL TEA PRODUCTION



- Production for the Month of July was recorded at 21.26 M/Kgs (↓ 0.23 M/Kgs)
- Cumulative Quantity produced stands at 153.14 M/Kgs (↓ 4.12 M/Kgs)

JULY 2026/2025/2024

* Sri Lanka Tea Production for the month of July 2026 recorded 21.26 M/Kgs, showing a decrease of 0.23 M/Kgs vis-à-vis 21.49 M/Kgs recorded in July 2025. High Grown show an improvement of 0.32 M/Kgs and Green Tea shows a gain of 10.69%, while the Medium Grown and Low Grown show a decline in comparison with the corresponding month of 2025.

* Compared to 23.19 M/Kgs of July 2024, the same month in 2026 shows a decrease of 1.93 M/Kgs (Refer table below).

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	4,190,607	3,871,749	0.32	8.24%	5,286,189	-1.10	-20.73%
MEDIUM	3,243,453	3,648,266	-0.40	-11.10%	4,173,865	-0.93	-22.29%
LOW	13,580,663	13,745,108	-0.16	-1.20%	13,494,811	0.09	0.64%
GREEN TEA	246,114	222,337	0.02	10.69%	236,930	0.01	3.88%
TOTAL	21,260,837	21,487,460	-0.23	-1.05%	23,191,795	-1.93	-8.33%

JANUARY-JULY 2026/2025/2024

* January-July 2026 cumulative production totalled 153.14 M/Kgs, recording a negative variance of 4.12 M/Kgs vis-à-vis 157.26 M/Kgs of January-July 2025. Compared to the corresponding period in 2025, High Grown and Green Tea have gained, while the Medium Grown and Low Grown have shown negative variances in the year 2026.

* Compared to 151.15 M/Kgs of January-July 2024, cumulative production of 2026 shows an increase of 1.99 M/Kgs. On a cumulative basis, High Grown, Low Grown and Green Tea segments have shown an increase over the corresponding period of 2024, while the Medium Grown show a negative variance (Refer table below).

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	34,323,200	33,687,081	0.64	1.89%	32,498,696	1.82	5.61%
MEDIUM	27,025,971	28,549,972	-1.52	-5.34%	27,259,344	-0.23	-0.86%
LOW	90,228,642	93,595,277	-3.37	-3.60%	90,074,840	0.15	0.17%
GREEN TEA	1,560,078	1,428,545	0.13	9.21%	1,315,052	0.25	18.63%
TOTAL	153,137,891	157,260,875	-4.12	-2.62%	151,147,932	1.99	1.32%

(Refer statistical details on Page No. 14)

NATIONAL TEA EXPORTS



Key Highlights:

- Sri Lanka Tea Exports for the month of July 2026 was recorded at 20.41 M/Kgs – (decline of 3.63 M/Kgs YoY)
- Exports during January-July 2026 totalled 143.51 M/Kgs (decrease of 7.34 M/Kgs YoY) in comparison to the same period in 2025
- F.O.B. Value for the month was recorded at Rs. 1,921.95 (USD 5.72), recording a gain of Rs. 155.44 (negative USD 0.15) against the corresponding month of 2025
- Cumulative FOB value increased by Rs. 77.65 (negative USD 0.16) in comparison with the corresponding period of 2025
- Türkiye continues to maintain the top position amongst leading importer countries of Ceylon Tea in July 2026

JULY 2026/2025

* Tea Exports for the month of July 2026 recorded 20.41 M/Kgs, showing a decline of 3.63 M/Kgs vis-à-vis 24.04 M/Kgs of July 2025. Instant Tea recorded a positive variance against the corresponding period of the previous year, while all other categories recorded negative variances.

* FOB value in July 2026 was recorded at Rs. 1,921.95, an increase of Rs. 155.44 YoY compared to Rs. 1,766.51 of July 2025. Overall, all other categories except for Green Tea witnessed a decline in USD terms in comparison with the corresponding period in the year 2025 (Refer table below).

	Quantity		Variance	Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025		2026	2025	Variance	2026	2025	Variance
Tea In Bulk	8,589,429	10,162,714	-1,573,284	1,541.23	1,482.19	59.04	4.59	4.92	-0.34
Tea Packets	8,922,734	10,770,688	-1,847,955	1,780.49	1,612.16	168.33	5.30	5.35	-0.06
Tea Bags	2,155,049	2,243,299	-88,250	3,235.26	2,984.74	250.52	9.63	9.91	-0.28
Instant	349,656	297,989	51,667	3,531.72	3,832.83	-301.11	10.51	12.73	-2.22
Green Tea	390,725	563,704	-172,979	4,837.75	3,901.29	936.46	14.40	12.96	1.44
Grand Total	20,407,593	24,038,394	-3,630,801	1,921.95	1,766.51	155.44	5.72	5.87	-0.15

Source - Sri Lanka Customs

Currency conversion – Central Bank July 2026 Spot Rate

JANUARY- JULY 2026/2025

* January-July 2026 cumulative exports totalled 143.51 M/Kgs, recording a negative variance of 7.34 M/Kgs vis-à-vis 150.85 M/Kgs of January-July 2025. All segments except for Instant Tea recorded negative variances against the same period of the previous year.

* FOB value for the period stood at Rs. 1,826.16 (USD 5.70), an increase of Rs. 77.65 (decline of USD 0.16) vis-à-vis Rs. 1,748.51 (USD 5.86) of January-July 2025.

* All segments except for Instant Tea recorded gains in FOB value in LKR terms. In USD terms, Green Tea recorded a gain, while all other categories recorded negative variances compared to the corresponding period in 2025 (Refer table below)

	Quantity		Variance	Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025		2026	2025	Variance	2026	2025	Variance
Tea In Bulk	59,924,175	62,651,013	-2,726,838	1,530.58	1,494.70	35.88	4.78	5.01	-0.23
Tea Packets	63,894,509	68,584,768	-4,690,259	1,682.05	1,621.60	60.45	5.25	5.44	-0.19
Tea Bags	14,586,806	14,786,644	-199,838	2,957.54	2,755.82	201.72	9.23	9.24	-0.01
Instant	2,430,932	1,951,912	479,020	3,503.40	3,664.35	-160.95	10.93	12.29	-1.35
Green Tea	2,672,404	2,872,638	-200,233	4,198.44	3,827.06	371.38	13.10	12.83	0.27
Grand Total	143,508,828	150,846,976	-7,338,148	1,826.16	1,748.51	77.65	5.70	5.86	-0.16

Source - Sri Lanka Customs

Currency conversion – Central Bank July 2026 Spot Rate

Türkiye was ranked at No. 1 amongst major importers of Ceylon Tea with a total of 24.76 M/Kgs, an increase of 138% YoY in comparison with July 2025 (10.40 M/Kgs), whilst Iraq remained in 2nd place with a significant decrease of 36% YoY with 14.42M/Kgs vis-à-vis 22.61 M/Kgs recorded in 2025. Russia at 3rd place has recorded 13.35 M/Kgs, a 2.6% increase vis-à-vis 13.00 M/Kgs in July 2025. Azerbaijan at 4th place has imported 7.14 M/Kgs (49% increase YoY) followed by China with 5.59 M/Kgs (8% decrease YoY) and Libya at 6th position with 5.41 M/Kgs (58% decrease YoY). Jordan remains at 7th place with 5.22 M/Kgs, while Chile has moved up to 8th place with 4.97 M/Kgs. Saudi Arabia and Syria are also amongst the top 10 importers ranking at 9th and 10th positions with 4.77 M/Kgs and 4.70 M/Kgs respectively in the month of July 2026.

(Refer statistical details on Page Nos. 15 and 16)

CROP AND WEATHER

FOR THE PERIOD 19 - 24 August 2026

Western/Nuwara Eliya Regions



Both regions reported showery conditions during the week. According to the Department of Meteorology, showers are expected in the Western and Nuwara Eliya regions in the week ahead.

Crop

All regions reported a decrease in the crop intake.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions experienced bright weather throughout the week. The Department of Meteorology expects strong winds and thunder showers in both regions in the week ahead.

Low Grown



The Low Grown Region reported rain during the week. Showers are expected in the Low Grown Region in the week ahead.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - A few select invoices were firm and dearer on last, whilst a majority of the teas on offer declined by Rs. 50 per kg and more following quality. In the Below Best category, select invoices where quality was maintained were barely steady, whilst the others declined by Rs. 20-40 per kg and more. At the lower end of the market, teas in the higher price bracket declined by Rs. 20-40 per kg, whilst the others were firm and dearer by a similar margin. Nuwara Eliya's - Not available. Uva/Uda Pussellawa's - A majority of the teas were unsold with bids substantially below the previous week's levels.

BOPF

Best Western's - A few select invoices were firm and Rs. 20-40 per kg easier, whilst the others declined further. In the Below Best category, teas in the higher price bracket were irregular and barely steady, whilst the others together with teas at the lower end of the market were firm and Rs. 20 per kg easier. Nuwara Eliya's sold around last week's levels. Uda Pussellawa's - A majority of the teas were unsold following lack of suitable bids. Uva's - Select coloury invoices were firm, whilst a majority remained unsold.

OP/OPA

Well-made varieties were firm and selectively dearer by Rs. 30-50 per kg, whilst the others were lower by Rs. 20-40 per kg. Below Best types together with the others declined by Rs. 30-50 per kg, whilst the poorer sorts were firm to dearer by Rs. 10-20 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were dearer by Rs. 30-50 per kg, whilst the Select Best PEK's were firm. Select Best PEK1's were selectively dearer by Rs. 40-60 per kg, whilst the others were easier by Rs. 30-50 per kg. Below Best PEK/PEK1's were firm to easier by Rs. 20-40 per kg, whilst the poorer sorts were lower by Rs. 30-50 per kg. Select Best and Best Rotovane PEK's were firm, whilst the Below Best and poorer varieties declined by Rs. 50-60 per kg and more.

FBOP/FBOPF1

Flavoury FBOP/FF1's were firm to dearer by Rs. 40-60 per kg. The better Orthodox FBOP/FF1's were selectively dearer by Rs. 50-70 per kg, whilst the others were firm. Below Best and other Orthodox FBOP/FF1's were lower by Rs. 30-50 per kg, whilst the poorer types were easier by a similar margin.

QUOTATIONS LKR

SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug
Best Westerns	1320-1440	1260 - 1500	1280-1480	1280 - 1460	1380-1650	1360 - 1800	1200-1340	1200 - 1460
Below Best Westerns	1100-1280	1100 - 1240	1160-1260	1180 - 1260	1160-1320	1100 - 1180	1060	1020 - 1120
Plainer Westerns	900-1060	920 - 1080	1000-1140	1000 - 1160	650-940	800 -	630-1020	670 - 1000
Nuwara Eliyas	1100	N/A	1020-1040	1000 - 1200	740-1220	890 - 1120	N/A	700 - 710
Brighter Uda pussellawas	860 - 900	N/A	840-1000	800 - 1080	1260-1500	1380 - 1500	900-1220	1040 - 1100
Other Uda pussellawas	800 - 830	N/A	730 - 800	710 - 730	1120-1260	1020 -	N/A	820 -
Best Uvas	1300-2650	1160 - 1240	1120-1180	1200 -	1180-1650	1260 - 1750	1100-1300	1100 - 1300
Other Uvas	900-1180	1060 - 1120	1000-1080	980 - 1040	750-1220	580 - 1180	620-1060	520 - 1080

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Large Leaf teas continued to sell well, whilst the others were barely steady.
BOPF	Better sorts were firm around last week's levels, whilst the other poorer sorts gained up to Rs. 50 per kg.
OP/OPA	Best varieties were selectively dearer by Rs. 40-60 per kg, whilst the others were firm to easier by approximately Rs. 20-40 per kg. Below Best and the others were lower by Rs. 30-50 per kg, whilst the poorer sorts were easier by Rs. 20-40 per kg.
PEKOE/PEKOE1	Best PEK's were firm to dearer by Rs. 20-40 per kg, whilst the PEK1's appreciated by Rs. 30-50 per kg. Below Best and other PEK's were firm. Below Best PEK1's were easier by Rs. 40-60 per kg, whilst the poorer sorts declined by Rs. 20-40 per kg.
FBOP/FBOPF1	Select Best FBOP's were firm to dearer by Rs. 20-50 per kg, whilst the Below Best and others were firm to easier by Rs. 30-50 per kg. Select Best FBOPF1's were firm. Best and Below Best FBOPF1's were dearer by Rs. 30-50 per kg, whilst the poorer sorts were dearer by Rs. 20-40 per kg on last levels.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug
Good Mediums	1220-1900	1240 - 1950	1060-1160	940 - 1200	1340-2100	1300 - 2050	1020-1240	1080 - 1440
Other Mediums	980-1080	940 - 1080	780 - 920	700 - 900	720-1320	550 - 1280	620-1000	540 - 1060

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Better sorts sold around last, whilst the others were irregular.
MEDIUM GROWN	BP1s - Irregular and mostly unsold following a lack of bids. PF1s - Select Best were firm, whilst the others were irregular.
LOW GROWN	BP1s - Less demand. PF1s - Continued to sell around last week's levels.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug
High Grown	N/A	N/A	800-1120	650 - 1140
Medium Grown	830-880	800 -	800-1060	800 - 1100
Low Grown	1460	N/A	1160-1550	1100 - 1550

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best sorts were firm to irregularly dearer, whilst the Best and Below Best categories were firm to marginally easier following quality. Teas at the lower end of the market maintained. Low Grown - In general were firm. CTC - In general were firm to dearer.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category appreciated, whilst the Below Best sorts together with the teas at the lower end of the market maintained.

BOP1A

Main Grade reducer varieties in the Best category were dearer. Below Best varieties which were easier by Rs. 20 per kg, declined further as the sale progressed, whilst the poorer sorts were easier by Rs. 10-20 per kg and more on occasion.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug
Better Fannings (Orthodox)	700-1140	1180 -	N/A	830 -	670-960	660 -- 980
Better Fannings (CTC)	N/A	N/A	N/A	N/A	810	810 -- 850
Other Fannings (Orthodox)	450-690	480 -	510-760	500 - 770	460-660	460 -- 650
Other Fannings (CTC)	N/A	N/A	540-640	550 - 640	500-710	570 - 730
Good Brokens	650-920	660 - 920	670-1180	670 - 1240	700-1300	720 - 1440
Other Brokens	540-640	500 - 650	510-660	500 - 650	480-690	500 - 700
Better BOP1As	630-860	630 - 900	640-1240	640 - 1260	750-1420	750 -- 1550
Other BOP1As	510-620	520 - 620	470-620	500 - 620	520-730	500 - 730

DUSTS

DUST1

Select Best Dust1's together with the Best varieties were dearer by Rs. 50 per kg. The Below Best varieties were firm to easier by Rs. 20 per kg, whilst the poorer sorts declined further by Rs. 20-40 per kg and more at times. Low Grown varieties were dearer by Rs. 40 per kg. High & Medium Grown CTC's together with the Low Grown CTC's were dearer by Rs. 20-40 per kg and more at times.

DUST

Clean leaf secondary teas remained firm, whilst the poorer sorts were easier by Rs. 20-40 per kg. The Low Grown were firm to dearer by Rs. 20-40 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug
Better Primary Dust (Orthodox)	1160-1600	1160 - 1650	960-1120	950 - 1000	900-920	940 - 1220
Better Primary Dust (CTC) P. Dust	980-1220	1000 - 1280	940-1000	980 - 1120	1050-1260	1050 - 1220
Below Best Primary Dust (Orthodox)	840-1140	860 - 1140	750-940	770 - 940	720-880	730 - 920
Other Primary Dust (CTC) P. Dust	770-960	790 - 980	560-920	630 - 960	650-1040	620 - 1040
Other Primary Dust (Orthodox)	580-820	670 - 850	590-740	500 - 760	500-700	500 - 720
Better Secondary Dust	940-1100	960 - 1320	N/A	N/A	840-1020	880 - 1000
Other Secondary Dust	440-920	430 - 940	450-670	470 - 730	480-820	430 - 860

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	FBOP's together with the FBOP1's, in general, were dearer.
BOP	BOP's, in general, were firm on last.
BOP1	BOP1's, in general, were firm.
OP1	OP1's, in general, were firm to dearer.
OP	OP's, in general, were firm.
OPA	Select Best and Best together with the Below Best varieties were firm, whilst the teas at the bottom were easier.
PEKOE	PEK's, in general, were firm on last levels. However, high-priced PEK1's declined, whilst the Best and Below Best varieties maintained. Teas at the bottom together with the small PEK1 varieties appreciated.
BOPF	Well-made BOPF's were firm, whilst the balance were easier.
FBOPF/FBOPF1	Tippy teas, in general, were easier. Select Best FF1's were firm, whilst the Best varieties were firm to easier. Below Best and teas at the bottom appreciated.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug	17/18 Aug	24/25 Aug
FBOP 1	1800-2200	1900 - 2200	1600-1700	1600 - 1700	1450-1550	1450 - 1550	1000-1100	1000 - 1150
FBOP	2300-2900	2300 - 2900	1800-2000	1800 - 2000	1550-1650	1550 - 1650	1000-1100	1100 - 1200
BOP 1	2450-3150	2450 - 2900	2150-2400	2150 - 2400	1400-1850	1400 - 1850	900-1380	900 - 1380
BOP	1700-2200	1700 - 2200	1450-1550	1450 - 1550	1480-1500	1480 - 1500	1000-1050	1000 - 1100
BOPF	1400-1600	1400 - 1600	1050-1100	1050 - 1100	800-850	800 - 850	600-650	600 - 650
FBOPF (TIPPY)/FBOPF SP	3250-4250	3100 - 4200	3000-3300	3000 - 3300	2200-2700	2000 - 2500	1000	1000 -
FBOPF 1	1700-1950	1700 - 1950	1550-1650	1550 - 1650	1450-1500	1450 - 1500	1000-1100	1000 - 1100
FBOPF	1600-1800	1500 - 1800	1350-1450	1350 - 1450	1300-1350	1300 - 1350	1000-1100	1000 - 1100
OP 1	3200-3350	3200 - 3400	2650-3150	2750 - 3150	1750-2550	1850 - 2650	800-1700	800 - 1800
OP	1600-1750	1600 - 1750	1460-1550	1460 - 1550	1260-1400	1260 - 1400	750-1240	750 - 1240
OPA	1380-2150	1400 - 2300	1260-1360	1280 - 1380	1120-1240	1140 - 1260	700-1100	700 - 1120
PEKOE	1700-2300	1700 - 2400	1500-1650	1500 - 1650	1280-1440	1280 - 1440	800-1260	800 - 1260
PEK 1	1900-2400	1850 - 2700	1750-1900	1700 - 1800	1300-1650	1300 - 1650	800-1280	800 - 1280

TOP PRICE

WESTERN MEDIUM			
Hatale	BOP		1950
Ancoombra	BOP		1900
Harangalla	BOP	@	1800
Dartry Valley	BOP	@	1800
Hatale	BOPSp		1600
Vellai Oya	BOPF	@	1200
Dartry Valley	BOPFSp	@	1460
Doombagastalawa	BOP1	@	1800
Harangalla	BOP1	@	1800
Harangalla	FBOP	@	2050
Craighead	FBOP	@	2000
Doombagastalawa	FBOP	@	1900
Galgewatta	FBOP		1900
Harangalla	FBOP1	@	1700
Harangalla	FBOPF		1040
Dartry Valley	FBOPF1	@	1850
Ancoombra	FBOPF1		1850
Craighead	FBOPF1	@	1800
Hatale	FBOPF1		1800
Harangalla	FBOPF1	@	1750
Craighead	OP	@	1440
Dolosbage Super	OP		1400
Doombagastalawa	OP	@	1380
Dartry Valley	OPA		1380
Cooroondoowatte	OPA	@	1280
Dartry Valley	OP1	@	1650
Nayapane	OP1	@	1650
Madulkelle	OP1	@	1650
Kenilworth	OP1		1650
Galgewatta	PEK		1800
Mount Jean Super	PEK		1750
Dartry Valley	PEK	@	1700
Dartry Valley	PEK1	@	2150
Uplands	PEK1		2150
Galgewatta	PEK1		2050
Craighead	PEK1	@	2000
Harangalla	PEK1	@	2000
Castlemilk	PEK1		2000
WESTERN HIGH			
New Meddecombra	BOP		1500
Dessford	BOP	@	1420
Wattegodde	BOP		1420
Great Western	BOP	@	1400
Noorwood	BOP		1400

WESTERN HIGH			
St Andrews	BOPSp		1460
Great Western	BOPF	@	1460
Torrington	BOP1	@	1700
New Meddecombra	BOP1		1700
Glenloch	BOP1	@	1650
St Andrews	BOP1		1650
Torrington	FBOP	@	1800
Torrington	FBOP1	@	1650
Glenloch	FBOPF1	@	1550
Torrington	FBOPF1	@	1550
Cymru	FBOPF1		1550
Venture	FBOPF1		1550
Venture	OP		1460
Kirkoswald	OPA	@	1200
Kirkoswald	OP1		2450
St Andrews	PEK		1800
Torrington	PEK	@	1600
Somerset	PEK	@	1500
Torrington	PEK1	@	1750
NUWARA ELIYAS			
Court Lodge	BOP	@	1160
Court Lodge	BOPF	@	1100
Court Lodge	FBOP1	@	710
Kenmare	FBOPF1		1460
Court Lodge	FBOPF1	@	1440
Court Lodge	OP	@	710
Kenmare	OPA		660
Kenmare	PEK		1120
Court Lodge	PEK1	@	1180
Kenmare	PEK1		1180
UDAPUSSELLAWAS			
Mooloya	BOPSp		850
Mooloya	BOPF		1080
Blairlomond	FBOP		1440
Delmar	FBOP	@	1400
Blairlomond	FBOPF1	@	1600
Delmar	FBOPF1		1500
Blairlomond	OP	@	1180
Blairlomond	OPA		1040
Gonapitiya	OP1		740
Maha Uva	OP1	@	690
Delmar	PEK		1500
Blairlomond	PEK1	@	1480

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Ayagama	BOP		2400
Golden Garden	BOP		2400
Nawagamuwehena	BOP		2400
Mahaliyadda	BOP		2350
Mulatiyana Hills	BOP	@	2200
Sithaka	BOP		2200
Stream Line	BOPSp		2150
Rajjuruwatta Super	BOPF		2200
Sithaka	BOPF		1750
Cedliyan	BOPF	@	1600
Rathmalgoda Super	BOPFSp		2100
Kings Bru	BOPFSp		1900
Kelani	BOPFSp	@	1750
Ganganee	BOPFSp		1750
Nilgiri	FBOP		2800
Gunawardana	FBOP1	@	2300
Gunawardana	FBOPF	@	1850
Lumbini	FBOPF1		1950
Pothotuwa	FBOPF1	@	1900
Sithaka	FBOPF1		1900
Galatara	FBOPF1		1900
Susantha	BOP1		2900
Mulatiyana Hills	BOP1	@	2850
Susantha	OP1		3400
Pothotuwa	OP1	@	3200
Miriswatta	OP		1750
Miriswatta	OPA		2300
Lenama Hills	PEK		2400
Green House	PEK		2400
Makandura	PEK		2400
Pothotuwa	PEK1	@	2700
UVA MEDIUM			
Halpewatte Uva	BOP		1650
Dickwella	BOPSp	@	1700
El Teb	BOPF		1040
Dickwella	BOPFSp	@	1650
Dickwella	BOP1	@	1500
Misty-Uva	BOP1	@	1500
Demodera 'S'	BOP1	@	1500
Maratenne	BOP1		1500
Aruna Passara	FBOP		1800
Demodera 'S'	FBOP	@	1750
Hindagala	FBOP1		1750
Dickwella	FBOP1	@	1700
Misty-Uva	FBOP1	@	1650
Halpewatte Uva	FBOPF		800
Aruna Passara	FBOPF1		1700
High Spring	FBOPF1		1700
Haputale Super	FBOPF1	@	1650
Aruna Keppetipola	FBOPF1		1650
Dickwella	OP		1400
Misty-Uva	OPA	@	1100
Roseland Uva	OPA		1100
High Spring	OPA		1080
Blossoms Uva Tea	OPA	@	1060
Haputale Super	OPA	@	1060
Shawlands	OPA	@	1060
Telbedde	OPA	@	1060
Maratenne	OPA		1060
Adawatte	OPA		1060
Dickwella	OP1		1750
Misty-Uva	PEK	@	1750
New Aruna Passara	PEK1		2150

UVA HIGH			
Uvakellie	BOP		1420
Craig	BOPSp		1460
Nayabedde	BOPF	@	1200
Uva Highlands	BOP1	@	1750
Ranaya	BOP1		1750
Aislaby	FBOP		1750
Uva Highlands	FBOP	@	1700
Gonamotawa	FBOP1	@	1400
Battawatte	FBOP1		1400
Gonamotawa	FBOPF1	@	1600
Mount Uva	FBOPF1		1600
Ellathota Uva	OP	@	1300
Aislaby	OP		1300
Ranaya	OPA		1260
Ranaya	OP1		1700
Ellathota Uva	OP1	@	1600
Ranaya	PEK		1650
Ellathota Uva	PEK	@	1600
Mount Uva	PEK		1600
Ranaya	PEK1		1850
Ellathota Uva	PEK1		1850
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1140
UNORTHODOX MEDIUM			
New Peacock CTC	PF1	@	1100
Delta CTC	BP1		800
UNORTHODOX LOW			
Hingalgoda CTC	PF1	@	1550
Nelunwatta CTC	BP1		830
PREMIUM FLOWERY			
Kiruwana g anga	FBOPFSp	@	4200
Mulatiyana Hills	FBOPFSp		4200
Ceciliyan	FBOPFExSp		4400
Bulathsinghala Tea	FBOPFExSp		4200
Fortune	FBOPFExSp	@	4150
Samvin	FBOPFExSp		4150
Madampe Super	FBOPFExSp1		5000
Garden Leaf Super	FBOPFExSp1	@	4100
DUSTS			
Mattakelle	DUST1		1650
Dunsinane CTC	PD		1280
Bogawantalawa	DUST		1320
OFF GRADES			
Norwood	FGS1	@	1180
Wanarajah	FGS1	@	1180
Mattakelle	FGS1		1180
Bogawantalawa	FGS1	@	1160
Lethenty	FGS1	@	1160
Holyrood	FGS1	@	1160
Gouravilla	FGS1	@	1120
Gunawardana	FGS		980
Liyonta CTC	PF		850
Ceciliyan CTC	PF	@	810
Chandrika CTC	PF	@	730
Adams View	BM	@	1340
New Spring View-A	BM		1340
Garden Leaf	BM		1320
Gunawardana	BM	@	1260
Suvishka	BP		1440
Adams View	BP	@	1300
Liyonta	BOP1A		1550
Morawakkorale	BOP1A	@	1260
Ancoombra	BOP1A		1260
Kiridiella	BOP1A		1260
OTHERS			
Danawala	BOPA		2600

QUANTITY SOLD

DURING THE PERIOD 13TH TO 18TH AUGUST 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	151,165	200,055	7,565,555	6,945,204
PUBLIC AUCTION	4,224,129	4,759,740	151,544,162	161,709,577
FORWARD CONTRACTS	42,000	24,000	1,558,350	1,595,231
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,417,294	4,983,795	160,668,067	170,250,012
BMF EXCLUDED FROM PRIVATE SALE	27,600	66,773	1,025,782	1,252,311

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
12TH AUGUST 2026	4.69	4.96	5.15	1195.82	1194.44	1198.72	3.62	4.02	4.03
18TH AUGUST 2026	4.22	4.76	4.98	1200.33	1199.81	1204.35	3.66	4.03	4.08

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	324.07	298.47	295.08
STG.PD	440.56	400.81	375.51
EURO	376.64	345.88	321.01
YEN	2.02	2.01	1.99

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 32 17TH/18TH AUGUST 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	984.01	1121.29	1153.97	1031.52	1037.61	1112.63	3.00	3.77	3.91	3.23	3.50	3.66
Western High Grown	1127.01	1136.82	1173.89	1156.92	1092.23	1193.89	3.44	3.82	3.98	3.62	3.68	3.92
CTC High Grown	980.50	1102.61	1007.72	1057.77	1071.79	1109.19	2.99	3.71	3.42	3.31	3.61	3.65
High Grown (Summary)	1079.21	1131.28	1167.03	1117.44	1074.41	1167.79	3.29	3.80	3.95	3.50	3.62	3.84
Uva Medium Grown	999.51	1087.80	1077.62	1032.91	1068.04	1146.09	3.05	3.66	3.65	3.23	3.60	3.77
Western Medium Grown	908.92	1001.65	1020.80	949.98	1004.08	1073.03	2.77	3.37	3.46	2.97	3.38	3.53
CTC Medium Grown	756.40	933.79	953.39	905.73	940.35	979.44	2.31	3.14	3.23	2.84	3.17	3.22
Medium Grown (Summary)	935.87	1028.08	1041.17	978.23	1025.27	1098.02	2.85	3.46	3.53	3.06	3.46	3.61
Orthodox Low Grown	1315.74	1285.89	1290.33	1276.08	1258.95	1383.34	4.01	4.32	4.37	4.00	4.24	4.55
CTC Low Grown	959.65	997.54	946.65	934.81	980.12	1005.15	2.93	3.35	3.21	2.93	3.30	3.30
Low Grown(Summary)	1297.98	1265.20	1271.34	1256.90	1243.78	1359.01	3.96	4.25	4.31	3.94	4.19	4.47
Total	1200.33	1199.81	1204.35	1180.73	1171.16	1273.49	3.66	4.03	4.08	3.70	3.95	4.19

Source: Oanda Exchange Rates

Source: MSL - Averages

SRI LANKA TEA PRODUCTION (M/KGS)

JULY 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	290,653	444,673	-0.15	-34.64	3,899,954	3,427,076	0.47	13.80	4,190,607	3,871,749	0.32	8.24
MEDIUM	711,804	733,892	-0.02	-3.01	2,531,649	2,914,374	-0.38	-13.13	3,243,453	3,648,266	-0.40	-11.10
LOW	869,905	913,361	-0.04	-4.76	12,710,758	12,831,747	-0.12	-0.94	13,580,663	13,745,108	-0.16	-1.20
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	246,114	222,337	0.02	10.69
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	1,872,362	2,091,926	-0.22	-10.50	19,142,361	19,173,197	-0.03	-0.16	21,260,837	21,487,460	-0.23	-1.05

JANUARY - JULY 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	3,124,859	3,065,557	0.06	1.93	31,198,341	30,621,524	0.58	1.88	34,323,200	33,687,081	0.64	1.89
MEDIUM	6,224,154	5,118,897	1.11	21.59	20,801,817	23,431,075	-2.63	-11.22	27,025,971	28,549,972	-1.52	-5.34
LOW	5,928,925	5,862,008	0.07	1.14	84,299,717	87,733,269	-3.43	-3.91	90,228,642	93,595,277	-3.37	-3.60
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	1,560,078	1,428,545	0.13	9.21
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	15,277,938	14,046,462	1.23	8.77	136,299,875	141,785,868	-5.49	-3.87	153,137,891	157,260,875	-4.12	-2.62

MAJOR IMPORTERS OF SRI LANKA TEA

Page No 15

Country	Bulk Tea	Packeted Tea	Tea Bags	Instant Tea	Green Tea	Total 2026	Total 2025
TURKIYE	8,366,466.00	16,068,299.00	298,426.00	021.00	27,350.00	24,760,562.00	10,396,036.00
IRAQ	1,510,925.00	12,819,340.00	92,338.00	1,393.00	350.00	14,424,346.00	22,611,395.00
RUSSIA	11,164,987.00	1,673,275.00	276,112.00		231,064.00	13,345,438.00	13,002,600.00
AZERBAIJAIN	6,733,223.00	399,907.00	4,623.00	018.00	3,966.00	7,141,737.00	4,803,918.00
CHINA	4,464,457.00	987,512.00	103,128.00	732.00	31,376.00	5,587,206.00	6,061,157.00
LIBYA		5,195,338.00	32,485.00	3,881.00	183,256.00	5,414,959.00	13,026,964.00
JORDAN	394,560.00	3,651,943.00	1,153,593.00		20,901.00	5,220,997.00	3,256,045.00
CHILE	3,393,035.00	287,488.00	1,263,235.00	1,246.00	21,296.00	4,966,300.00	6,511,078.00
SAUDI ARABIA	1,110,779.00	2,584,155.00	937,599.00	24,000.00	110,409.00	4,766,942.00	4,885,988.00
SYRIA	329,790.00	3,823,923.00	528,230.00	1,000.00	19,223.00	4,702,166.00	4,593,336.00
GERMANY	2,776,760.00	1,444,051.00	254,711.00	15,660.00	50,847.00	4,542,028.00	4,152,784.00
U.A.E.	2,471,660.00	1,602,266.00	95,225.00	1,007.00	258,840.00	4,428,999.00	10,637,439.00
U.S.A.	1,634,198.00	1,566,826.00	519,601.00	306,488.00	334,475.00	4,361,588.00	3,871,037.00
JAPAN	3,005,727.00	130,174.00	491,589.00	9,360.00	7,123.00	3,643,973.00	3,330,603.00
TAIWAN	2,027,166.00	213,965.00	19,822.00	47,385.00	36,206.00	2,344,544.00	2,328,031.00
POLAND	858,438.00	384,728.00	909,691.00	14,882.00	108,798.00	2,276,537.00	2,126,298.00
IRAN	1,624,579.00	525,815.00	346.00			2,150,740.00	7,075,299.00
IRELAND		816.00	5,535.00	1,819,200.00		1,825,551.00	1,532,880.00
HONG KONG	1,398,254.00	215,537.00	43,098.00	1,008.00	12,374.00	1,670,271.00	1,813,167.00
AUSTRALIA	272,079.00	316,095.00	882,371.00	29,775.00	72,324.00	1,572,644.00	1,332,832.00
BELGIUM	19,534.00	1,492,184.00	25,718.00		1,450.00	1,538,886.00	1,731,902.00
NETHERLANDS (HOLAND)	68,380.00	741,303.00	512,079.00	366.00	145,480.00	1,467,608.00	1,316,795.00
ISRAEL	246,060.00	536,203.00	272,648.00		22,814.00	1,077,725.00	903,920.00
SOUTH AFRICA	996,796.00	265.00	11,349.00	1,719.00	949.00	1,011,077.00	867,734.00
EGYPT	453,010.00	400,888.00	57,160.00	27,707.00	28,811.00	967,577.00	861,026.00

SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE	APPROX AVG UNIT FOB VALUE PER KG.RS/CTS
JULY 2026			
Tea In Bulk	8,589,429	13,238,311,273	1,541.23
Tea In Packets	8,922,734	15,886,811,705	1,780.49
Tea In Bags	2,155,049	6,972,149,801	3,235.26
Instant Tea	349,656	1,234,888,035	3,531.72
Green Tea	390,725	1,890,226,986	4,837.74
Total	20,407,593	39,222,387,800	1,921.95
JULY 2025			
Tea In Bulk	10,162,714	15,063,096,571	1,482.19
Tea In Packets	10,770,688	17,364,027,498	1,612.16
Tea In Bags	2,243,299	6,695,658,999	2,984.74
Instant Tea	297,989	1,142,140,732	3,832.83
Green Tea	563,704	2,199,171,104	3,901.29
Total	24,038,394	42,464,094,904	1,766.51
JANUARY TO JULY 2026			
Tea In Bulk	59,924,175	91,718,713,306	1,530.58
Tea In Packets	63,894,509	107,473,829,370	1,682.05
Tea In Bags	14,586,806	43,141,114,565	2,957.54
Instant Tea	2,430,932	8,516,532,120	3,503.40
Green Tea	2,672,404	11,219,935,615	4,198.44
Total	143,508,826	262,070,124,976	1,826.16
JANUARY TO JULY 2025			
Tea In Bulk	62,651,013	93,644,642,122	1,494.70
Tea In Packets	68,584,768	111,217,121,274	1,621.60
Tea In Bags	14,786,644	40,749,372,477	2,755.82
Instant Tea	1,951,912	7,152,496,020	3,664.35
Green Tea	2,872,638	10,993,752,710	3,827.06
Total	150,846,975	263,757,384,603	1,748.51

Source : Sri Lanka Customs Statistical Dept.

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Jul							
Sri Lanka	23.2	21.5	21.3	151.1	157.3	153.1	6.2	-4.2

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jun								
Bangladesh	12.8	9.8	12.4	24.3	22.4	30.6	-1.9	8.2
Malawi	2.2	2.1	2.1	33.4	31.5	29.4	-1.9	-2.1
North India	121.5	119.3	134.3	313.7	369.1	386.7	55.4	17.6
South India	25.2	21.2	26.1	100.4	117.7	107.6	17.3	-10.1

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Apr							
Kenya	53.9	51.8	58.7	222.6	188.7	199.8	-33.9	11.1

DETAILS OF AWAITING SALE

SALE NO : 34

Scheduled for 01ST/02ND SEPTEMBER 2026

	LOTS	QUANTITY
ExEstate	764	765,699
High & Medium	1,362	563,105
Leafy	2,045	721,293
Semi Leafy	1,616	633,151
Tippy	1,908	835,829
Premium Flowery	280	36,724
OffGrades	2,485	1,218,522
Dust	624	561,762
Total	11,084	5,336,085
RePrint	1,295	719,901

08/09/2026

Buyers Prompt

09/09/2026

Sellers Prompt

**This sale last year
Sale No. 34 | 01ST/02ND SEPTEMBER 2025**

Lots :10,619
Re-print Lots :1,039
Quantity :5,105,188 kgs
Re-print Quantity :503,557 kgs

LOW GROWN CATALOGUES

Violations Excluded

13/08/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

13/08/2026

**HIGH &
MEDIUM**

Closed

**PREMIUM
FLOWERY**

Closed

**OFF
GRADES**

Closed

NO .OF PKGS

143,170

CTC

10,875 Pkgs - 583,813 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
FW	FW	LC	01ST	
AS	BC	BC	SEPTEMBER 2026	
EB	CTB	FW	8.30am	Low Grown - Leafy Teas
MB	EB	MB	8.30am	Semi - Leafy Teas
JK	AS	AS	8.30am	Low Grown - Tippy Teas
BC	LC	JK	9.45am	Main Sale - High & Medium
CTB	JK	EB	4.30pm	BOP1A
LC	MB	CTB	4.30pm	Premium Flowery
BC - BPML Produce Marketing (Pvt) Ltd			02ND	
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			SEPTEMBER 2026	
LC - Lanka Commodity Brokers Ltd			8.30am	Ex-Estate
AS - Asia Siyaka Commodities PLC			9.00am	Off Grade
EB - Eastern Brokers Ltd			12.00pm	Dust
JK - John Keells PLC				
MB - Mercantile Produce Brokers (Pvt)Ltd				
CTB - Ceylon Tea Brokers PLC				

DETAILS OF AWAITING SALE

SALE NO : 35

Scheduled for 08TH/09TH SEPTEMBER 2026

	LOTS	QUANTITY
ExEstate	773	759,554
High & Medium	1,386	560,083
Leafy	2,002	680,345
Semi Leafy	1,701	661,760
Tippy	1,883	830,570
Premium Flowery	306	39,526
OffGrades	2,286	1,124,462
Dust	500	449,675
Total	10,837	5,105,975
RePrint	1,045	531,299

15/09/2026

Buyers Prompt

16/09/2026

Sellers Prompt

**This sale last year
Sale No. 35 | 09TH/10TH SEPTEMBER 2025**

Lots	:10,763
Re-print Lots	:786
Quantity	:5,183,611 kgs
Re-print Quantity	:416,833 kgs

LOW GROWN CATALOGUES

Violations Excluded

20/08/2026

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

20/08/2026

**HIGH &
MEDIUM**
Closed

**PREMIUM
FLOWERY**
Closed

**OFF
GRADES**
Closed

NO .OF PKGS

137,094

CTC

10,273 Pkgs - 542,716 kgs

CATALOGUE CLOSURE DETAILS

08/09

SEPTEMBER 2026

Sale No. 35

The Ex-Estate catalogue closed on 20th August 2026, excluding violations. The Main Sale catalogues too closed on 20th August 2026, excluding violations.

15/16

SEPTEMBER 2026

Sale No. 36

The Ex-Estate and Main Sale catalogues are scheduled to close on 28th August 2026.

22/23

SEPTEMBER 2026

Sale No. 37

The Ex-Estate and Main Sale catalogues are scheduled to close on 03rd September 2026.

HOLIDAY NOTICE

DILMAH CEYLON TEA COMPANY PLC / MJF EXPORTS (PVT) LTD

Please note that Dilmah Ceylon Tea Company PLC / MJF Exports (Pvt) Ltd warehouse will be closed from 26 to 30 August 2026 in observance of the upcoming holidays.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

Sale no 33 (17 and 18 August 2026)

There was good general demand for the 112,279 packages (7,442,839.00 kilos) available in the market with 11.31% unsold.

MARKETS

Pakistan Packers lent more support with Egyptian Packers strong while Yemen, other Middle Eastern countries and Bazaar maintained interest. Afghanistan were active with Kazakhstan and other CIS states maintaining participation while UK were selective. Russia reduced enquiry while South Sudan sustained activity. Local Packers showed some support with Somalia more active at the lower end of the market.

OFFERINGS

Leaf Grades - 54,560 packages (3,611,571.00 kilos) – 14.81% unsold. Dust Grades - 39,040 packages (2,895,768.00 kilos) – 9.32% unsold. Secondary Grades- 18,679 packages (935,500.00 kilos) – 5.32% unsold.

LEAF GRADES (M2 & M3) BP1:

Best – Irregularly appreciated by up to USC14. Selected lines shed by up to USC2.

Brighter – Saw irregular interest ranging between USC22 above previous levels to easier by up to USC12. Mediums – KTDA mediums irregularly advanced by up to USC30 with plantation mediums dearer by up to USC30. Lower Medium – Met irregular enquiry and varied between USC12 above last levels to easier by up to USC9.

Plainer – Irregularly gained by up to USC7.

PF1:

Best – Were dearer by up to USC10 but few select lines eased by up to USC4.

Brighter – Were irregularly dearer by up to USC14.

Mediums – KTDA mediums were firm to mostly dearer by up to USC10 but some teas shed by up to USC4. Plantation mediums were firm to USC7 above previous levels to easier by up to USC2.

Lower Medium – Irregular interest ranging between firm to USC8 dearer to easier by a similar margin.

Plainer – Steady to mostly dearer by up to USC8 to selectively easier by up to USC4.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	290 – 414	299 – 358
Good	318 – 366	281 – 328
Good Medium	285 – 336	282 – 314
Medium (KTDA)	250 – 300	232 – 280
Medium (Plantations)	244 – 270	207 – 242
Lower Medium	173 – 232	140 – 234
Plainer	118 – 180	112 – 157

DUST GRADES (M1) PDUST:

Best – Steady to USC14 above previous levels while some lines were easier by up to USC10.

Brighter – Appreciated by up to USC15.

Mediums – KTDA mediums were firm to dearer by up to USC5. Plantation mediums were steady to USC4 easier.

Lower Medium – Were irregularly firm to USC8 below previous levels.

Plainer – Better teas shed by up to USC6 with others steady to USC8 dearer.

DUST1:

Best – Were firm to USC7 above last rate to easier by up to USC2.

Brighter – Steady to mostly dearer by up to USC10 to easier by up to USC4.

Mediums – KTDA mediums gained by up to USC14 while plantation mediums were firm to USC4 above previous levels.

Lower Medium – Some teas gained by up to USC5 with others easier by up to USC16.

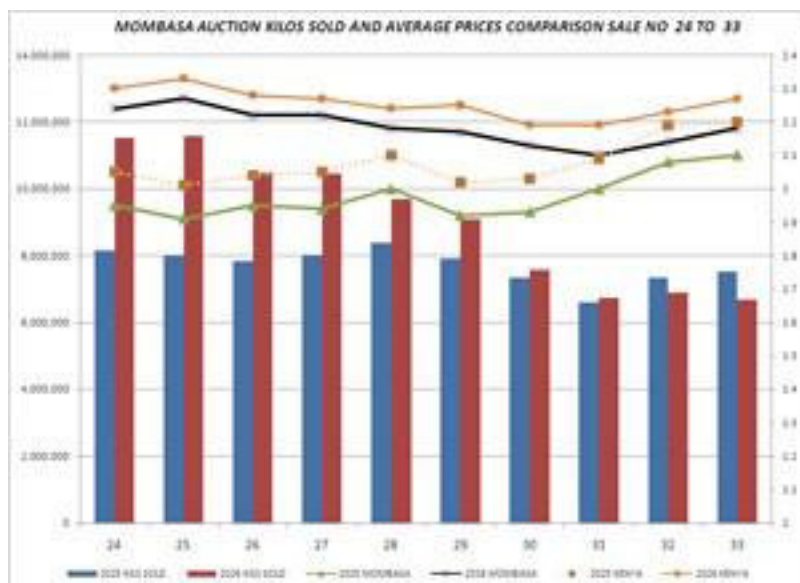
Plainer – Irregular and varied between steady to USC6 above previous rates for some lines to easier by up to USC4.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	255 – 320	280 – 368
Good	281 – 314	282 – 298
Good Medium	205 – 313	230 – 292
Medium (KTDA)	208 – 259	199 – 279
Medium (Plantations)	196 – 218	191 – 212
Lower Medium	158 – 200	162 – 189
Plainer	104 – 166	132 – 169

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs advanced with PFs steady. Clean well sorted coloury Fannings tended easier while similar DUSTs sold at about previous levels. Other Fannings held value with DUSTs dearer. BMFs were well absorbed at dearer rates.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	264 – 342	245 – 247	172 – 255	177 – 334	-
Good Medium / Medium	-	-	150 – 183	148 – 218	-
Lower Medium	149 – 200	134 – 169	124 – 160	129 – 157	119 – 135
Plainer	117 – 120	105 – 146	080 – 145	120 – 150	106 – 123



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

Sale no 33 (25 August 2026)

CTC LEAF: 45,589 packages of teas on offer continued to meet with an excellent demand.

BROKENS: Well made good liquoring small Brokens were again a very strong feature of the sale and were dearer following competition. All other varieties met with an improved demand and fetched higher prices. BLF teas met with a good demand at firm to slightly dearer rates.

FANNINGS: Well made, good liquoring Fannings were again a strong market at dearer rates following competition. The remainder also met with a strong demand and realised higher prices. BLF teas met with a good demand at firm to slightly dearer rates

DUST: 9,177 packages of teas on offer met with quite a strong demand. Good liquoring Dusts sold well at around

last levels. Their Mediums were also a good market and sold at slightly easier rates. Plain/BLF Dusts eased irregularly in line with quality and saw some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market opened on a strong note this week at firm to slightly dearer rates but with the progress of sale particularly towards the end demand strengthened and prices appreciated further following competition. Blenders were more forceful this week with widespread demand from the Loose tea buyers.

Dusts were a slightly easier market.

Our Catalogue: (Sale 17) Avg : 311.46, Sold 93.55% , (Sale 16)

Avg : Tk 309.43, Sold 95.70%,

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.54-2.58	Best	2.56-2.59
Good	2.50-2.53	Good	2.51-2.53
Medium	2.42-2.45	Medium	2.42-2.45
Plain	2.29-2.34	Plain	2.29-2.34
BLF	2.31-2.46	BLF	2.31-2.48

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

Sale no 33 (21 August 2026)

CTC LEAF

Demand: Good demand.

Market: The total CTC offering stood at 1713694.60 kgs, of which 1620550.72 kgs (94.56%) were sold. Best teas continued to sell irregularly depending on quality. Prices for good and better medium category teas were irregular, hovering around last levels. Medium and plainer teas sold firm to dearer, with increases of up to £2.

Buying Pattern: Major packers and Western India packers purchased 52.18% of the total CTC sold. Middle East exporters remained active at around last levels. CIS and Russian buyers were fairly active. Internal buyers continued to be very selective.

ORTHODOX LEAF

Demand: Good demand.

Market: High-grown teas were selectively appreciated for quality, otherwise steady. Broken and fanning sold irregularly and at easier levels. Medium and low-grown orthodox leaf and broken grades were barely steady, while fanning sold firm to dearer.

Buying Pattern: Internal buyers were very choosy. Exporters were fairly active.

CTC DUST

Demand: Good demand.

Market: The total offering stood at 439464.50 kgs, of which 390268.27 kgs (88.81%) were sold. Best, good, and better medium category dust continued to sell at irregular levels. Medium and plainer dust sold firm to dearer.

Buying Pattern: Coastal Karnataka packers continued to buy the best and good teas. Other local packers were absent. Major blenders were choosy, while exporters remained active on the remainders.

ORTHODOX DUST

Demand: Subdued demand.

Market: High-grown primary dust faced out lots. Low-grown dust sold selectively. Secondary dust continued to sell at barely steady to easier levels.

Buying Pattern: Upcountry and local buyers remained quiet on high-grown primary dust. Exporters and internal buyers were choosy on secondary dust.

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

Sale no 35 (25 August 2026)

	2026	2025	DIFFERENCE
CTC	82,457	1,08,767	-26,310
ORTHODOX	77,972	72,949	5,023
DUST	41,891	53,415	-11,524

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Liquoring Assams meeting with less demand and witnessing some withdrawals. Remainder seeing better demand but at easier levels.

BUYING PATTERN:

HUL: Fair Support

Western India: Operating

TCPL: Quiet so far

Other local and Internal : Selective

COCHIN AUCTION

Sale no 34 (18 August 2026)

	2026 Kg.	2025 Kg.
ORX DUST	6350	9290
CTC DUST	850749	742620
TOTAL	857099	751910

COCHIN DUST

DEMAND: Good enquiry.

MARKET : Popular and good liquoring sorts sold at steady levels. Mediums also followed a similar trend following quality. Clean, black plainer sorts sold at firm levels whilst the browner sorts were easier and faced some withdrawals.

BUYERS: AVT was the mainstay of the market with some support from Devgiri on SRD grade. HUL and TCPL maintained. KSCSC fair demand. Selective local enquiry. Exporters operated at lower levels. Indocerve was absent.

SILIGURI AUCTION

Sale no 34 (19 August 2026)

	2026-2027	2025-2026	DIFFERENCE
CTC	161,187	153,738	7,449
DARJEELING	-	-	-
GREEN	-	-	-
DUST	20,778	19,561	1,217
TOTAL	181,965	173,299	8,666

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to good demand. Limited quantity of garden teas seen so far, selling at irregular levels following quality. Medium and Plainer sorts are irregular around last.

BUYING PATTERN:

Internal / Local Packeteers: Mainstay

TCPL: Silent so far.

W.I/HUL: Selective so far.

MALAWI/GUWAHATI AUCTION

The above market report details were not available at the time of printing this publication.

25 August 2026 (Sale no.35)

Courtesy -ASSOCIATED BROKERS PVT. LTD.

The above market report details were not available at the time of printing this publication.